**INTEREST RATES MARKET NOTICE**

**Date: 10 June 2015**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA LIMITED –“DVC011”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA LIMITED** on Interest Rate Market with effect from 11 June 2015 under its **DOMESTIC MEDIUM TERM NOTE PROGRAMME.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC011

**Nominal Issued** R689,000,000.00

**Issue Price** 100%

**Coupon** 7.073% (3 Month JIBAR as at 09 Jun 2015 of 6.1330% plus 94 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 June 2016

**Books Close** 1 September, 1 December, 1 March, 1 June

**Interest Payment Date(s)** 11 September, 11 December, 11 March, 11 June

**Last Day to Register** By 17:00 on31 August, 30 November, 28 February, 31 May

**Issue Date** 11 June 2015

**Date Convention** Following

**Interest Commencement Date** 11 June 2015

**First Interest Payment Date** 11 September 2015

**ISIN No.** ZAG000127150

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC011%20PRICING%20SUPPLEMENT%20-%2011%20June%202015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC011%20PRICING%20SUPPLEMENT%20-%2011%20June%202015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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